

This document provides guidance to employees who need to make changes to their benefits in Workday due to a life event, or if they'd like to change their HSA contribution at any time. **If you need to make changes due to divorce, please see the** <u>**Tip Sheet for Benefits Changes due to Divorce</u></u>. For all other changes, please see below.**</u>

1. From your home screen, select Menu.

E MENU		Q Search		
Go	od Afternoon, On Behal waiting Your Action	f of:	 It's Wednesday, October 19, 2022 Quick Tasks	
	Case Resolution Satisfaction Survey Inbox - 6 month(s) ago Development Plan: - E Inbox - 6 month(s) ago	r: CASE10647: Test mployee Plan	Find Jobs My Payslips My Goals	
т	imely Suggestions		88 View All Apps	0

2. Select the Benefits and Pay app.







3. Select the **Change Benefits** icon. You can also find the **Change Benefits** icon by clicking on **Benefit Elections** under the Benefits menu.

S	Benefits and Pay	←	Payment Elections Change Benefits	
88	Overview		Overview	
۲	Benefits	^		
	Benefit Elections		Most Recent Pay Your next pay day is September 23, 2022.	Current Benefit Costs
	Benefits by Date			
	Dependents			
	Beneficiaries		Take Home Pay	
	ACA Forms		Gross Pay	
Ē	Pay	\checkmark		

4. Select the Change Reason: (Birth, Gain of Other Coverage, etc) and enter in the date of the event. Please note, for all other changes outside of HSA Election changes, benefits can only be changed within 31 days (including the date) of a qualifying life event.

nge Reason * 🔘 Birth/Adoption/Placement for Adoption	✓ Instructions
O Divorce/Termination of Domestic Partnership	
Gain of Other Coverage	 You may request a change to your benefits if you have experienced a qualify- ing life event within the last 21 days. You are required to undate your benefits
HSA Election Change	due to divorce, even if outside of the 31 day window.
 Loss of Other Coverage - Dependent 	HSA contribution changes (available only to active amployees) can be up-
 Loss of Other Coverage - Employee 	dated at any time.
Marriage/Domestic Partnership	 Documentation is required for all benefit changes. Click here to view a list of acceptable documentation. (hyperlink added later to provide list of acceptabl documentation – not available at this time)
	 Divorce Events: Before initiating a divorce event, you will need to navigate back to the previous screen by utilizing the cancel button below. Then click on "Dependents" and update the relationship for your spouse to ex-spouse. You may then return to this screen to begin your benefit changes.
	 Retirees/Non-employees: Dependents acquired after retirement are not eligible for MPC Benefits. Therefore, you are not able to submit a marriage/domestic partnership or birth/adoption event.
enter your comment	

5. You will then be required to enter the date of the event. Once entered, an Attachments window will appear. Upload the necessary documents (Birth Certificate, Marriage Cert, etc) and click Submit. If you are unsure what documentation is required, please visit the Your Benefit Elections tile on myMPCbenefits.com. (Tile





Coming in 2023)

Attachments	
MPC Document for Upload.docx	Ū
Comment	Å
Upload	
enter your comment	
Process History	Just now
Submit Save for Later Cancel	

6. A message will appear that your event has been submitted. Click **Open**. (If you miss this pop up or accidentally "x" out of it, please refer to step 7 b).

			Q Search	
S	Benefits and Pay	←	Payment Election Success! Event submitted Up Next: I Change Benefit Elections	×
88	Overview		Needs Attentio	
۲	Benefits	\sim	Open Open	
Ē	Pay	\sim	Benefit Event	
=	Compensation	~	Divorce/ Termination of Domestic Partnership Submit elections by October 31, 2022.	
			Enroll	





7. a. A new window should appear, click Let's Get Started.

	Q Search	D	¢	2	
Change Benefit Elections				XIII	per-
Initiated On 10/19/2022 Submit Elections By 10/29/2022					

b. If you get off track, navigate back to your Workday home screen by clicking on the Marathon logo. Under **Awaiting Your Action**, select the **Benefit Change** task. Then click **Let's Get Started**.







8. You may then begin to make changes by clicking Manage under the desired benefit.

Health Care and Accounts					
Medical Anthem - Classic		Dental Delta		Vision Anthem VIS	
Cost per paycheck	\$114.65	Cost per paycheck	\$15.51	Cost per paycheck	\$5.08
Coverage	EE + Child	Coverage	EE + Child	Coverage	EE + Child
Dependents	4	Dependents	4	Dependents	4
Manage		Manage		Manage	
HSA Walved		FSA Payflex Healthcare Contribution per paycheck	\$57.69		
Enroll		Manage			

9. After you have completed your benefit changes, click **Review and Sign**.

Health Care and Accounts					
Cost per paycheck	\$114.65 EE + Child	Cost per paycheck	\$15.51 EE + Child	Vision Anthem VIS Cost per paycheck Coverage	\$5.08 EE + Child
Dependents	4	Dependents	4	Dependents	4
Manage		Manage		Manage	
HSA Walved		FSA Payflex Healthcare Contribution per paycheck	\$57.69		
		Manage			
Insurance					
Optional Employee Life Metilife (Employee)		Optional Spouse Life Waived		Optional Child Life Metlife (Child)	
Cost per paycheck	\$26.69			Cost per paycheck	\$1.23
Coverage	5 X Salary	Enroll		Coverage	\$30,00
Review and Sign Save for Later					





10. A View Summary screen will appear. You will need to scroll down, and click I Accept. Then click Submit.

ment form any information that plan requests related to health care information, claims, and other payments. 4. Subrogation. I agree to complete and sign any documents reasonably necessary to enable the Company to subordinate itself into my or my dependents position so as to be able to pursue my or my covered dependents legal rights to collect from said third party any costs the Company benefit plan(s) incurred to the extent that I have first been compensated for the same by the plan(s) for the same. 5. Agreement to Benefit Plan Terms and Conditions and Deduction Authorization. I have reviewed the benefit plan enrollment materials and I agree to the terms and conditions listed there and as otherwise provided for under the benefit plans (bincluding, but not limited to, all benefit plan pay if or my benefit plan choices that require me to pay all or a portion of the cost of coverage based on the current rate and any future or retroactive rate changes (increases or decreases), and that my authorization here constitutes a salary reduction agreement under applicable laws. 6. Over-payments. I agree that if the Company determines I have been overpaid wages, such over-payments may be recalled from my bank if done by the date paid, or deducted from my future wages and/or any other form of compensation or payroll disbursements, as permitted by applicable laws. If I terminate employment prior to full repayment through payroll deduction, I agree that any unpaid balance of the debt will be deducted from my final paycheck, as permitted by applicable laws, and that I will be responsible for paying the Company termines my are remaining outstanding balance owed. 7. Affirmation and Understanding. I affirm under penalty of periuny that my statements in the benefit plan envioles at dependent eligibility are true and complete to the best of my knowledge. I further under- stand that any misrepresentation of any of the statements, or my submission of a false claim under any Company benefit plan, may result in serious consequence
Every effort has been made to report information accurately, but the possibility of error exists. In case of any conflict between your benefits election confirmation and an official plan document, the plan document will be the final au- thority. Please note, some insurance coverage elections only become effective upon approval of your evidence of insurability (EOI) by the carrier. If you are not actively at work on the date the new or increased multiple of coverage for you and/or your covered dependents would normally become effective, coverage will become effective after you are returned from leave (in- cluding intermittent leave) and complete ten workdays. Actively at work means you are not on a leave, including intermittent leave, and are performing the usual and customary duties of your job on a Full-time or Part-time basis. More information on this provision of the Plan can be found in the Plan documents.
I Accept
enter your comment
Process History
Change Benefits for Life Event- Awaiting Action
Submit Save for Later Cancel

11. Please note that all benefit change requests are subject to approval by the Benefits Service Center and require documentation within 31 days of the life event (including the date of the event). If you are not sure what documentation is required, please visit <u>www.myMPCbenefits.com</u> and click on the Your Benefit Elections tile (tile coming in 2023).

